

Translation: Please note that the following purports to be an accurate and complete translation of the original Japanese version prepared for the convenience of investors. However, in the case of any discrepancy between the translation and the Japanese original, the latter shall prevail.



January 30, 2025

For Immediate Release

Corporate Name PARK24 CO., LTD.
Securities Code 4666, Prime Market of TSE (Ticker Symbol: PKCOY)
Representative Koichi Nishikawa
President and Representative Director, CEO
Contact Takao Miki
Director, Executive Corporate Officer, CFO
(TEL: +81-3-6747-8120)

Notice Regarding Adjustment of Conversion Price for Zero Coupon Convertible Bonds due 2028

The Company hereby announces the adjustment of conversion price for the Zero Coupon Convertible Bonds due 2028 (the “Bonds”).

1. Adjustment of Conversion Price

Name of issue	Conversion Price prior to the adjustment	Conversion Price after the adjustment
Zero Coupon Convertible Bonds due 2028	¥ 2,478	¥ 2,471

2. Effective Date for the Conversion Price after the adjustment

November 1, 2024 (Japan time)

3. Reason for the adjustment

Adjustment of Conversion Price pursuant to Condition 5.2.4 of the terms and conditions of the Bonds due to the payment of an Extraordinary Dividend (as defined in such Condition 5.2.4) resulting from payment of a year-end dividend of ¥5 per Share. The payment of such dividend was approved at the 40th Ordinary General Meeting of Shareholders on January 30, 2025.

End